

Rebecca Herr, STANDING CHAPTER 13 TRUSTEE

Complete both sides of this Questionnaire and mail it to 185 Admiral Cochrane Dr. #240, Annapolis, Md. 21401 with all required documentation listed in the attached letter no less than 7 days prior to your 341 Meeting of Creditors.

This fully completed form must be mailed to the Trustee 7 days prior to your first meeting of creditors.

Case Number: Today's Date:

Your Name(s) (Debtor) (Joint Debtor)

Addresses: (Street Address) (Street Address) (City, State, Zip code) (City, State, Zip Code)

Phone No. () ()

EMAIL ADDRESS:

Marital Status (circle one): Married & Living Together Separated Divorced Single Widow(er)

I have (number) of dependents living with me.

If paying child or spousal support: Amount per month \$

Were payments current on bankruptcy filing date? Yes/No Amount behind \$

I am (circle one): renting or buying my home and I have or have not paid my mortgage/rent this month.

I am paying for the following (number) of motor vehicles (LIST ALL) with insurance coverage as indicated:

- 1. Make & Model Insurance Company
2. Make & Model Insurance Company
3. Make & Model Insurance Company

Name(s) and Address(es) of Employer(s) Payroll Office

Debtor:

Joint Debtor:

I am paid: monthly, twice/month, every 2 weeks, weekly

I am paid: monthly, twice/month, every 2 weeks, weekly

(name of employer)

(name of employer)

(street address)

(street address)

(city, state, zip code)

(city, state, zip code)

Phone Number:

Phone Number:

When my plan is confirmed, the monthly wage deduction will come from: debtor / joint debtor / both (circle one)

Tax Returns: Have you filed tax returns, **both** State and Federal for the most recent tax year and **ALL** prior years? Yes / No

If your answer is no: list the years (if you had an obligation to file) that were not filed: _____

Do you expect to or did you receive a tax refund for 2018 taxes? Amount \$ _____ **(Federal)** \$ _____ **(State)**
for 2017 taxes? Amount \$ _____ \$ _____

Contributions/Loan Repayments to RETIREMENT PLANS:

How much do you contribute monthly to charitable organizations? \$ _____

How much have you contributed to charitable organizations over the last 2 years? \$ _____

Immediately prior to filing this bankruptcy, I was CONTRIBUTING TO a retirement plan: Yes / No
(Including, but not limited to: pension, profit sharing, annuity, IRA, TSP, ESOP, 401K, 403B, 457, etc.)

TODAY, I am no longer making such contributions: Yes / No

TODAY, I am contributing to a retirement plan (Type: _____) \$ _____ per pay period.

Immediately **prior to filing** this bankruptcy, I was REPAYING A LOAN FROM a retirement plan: Yes / No

1. Amount borrowed: \$ _____ When: _____ Balance Due: \$ _____

2. Amount borrowed: \$ _____ When: _____ Balance Due: \$ _____

(attach a copy of the monthly/quarterly statement for each loan to this questionnaire)

TODAY, I am no longer making such repayments: Yes / No

TODAY, I am repaying a loan or loans from a retirement plan: (Type: _____) \$ _____ per pay period

Have you remembered to gather copies of ALL of the documents the Trustee requested in the enclosed letter to mail with this questionnaire and Domestic Support Obligation form?

I declare under penalty of perjury that I have read the answers contained in the above Trustee's questionnaire and that they are true and correct.

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. 152 and 3571.

Signed: _____

Dated: _____

Signed: _____

Dated: _____